



HOW TO USE ACTIVE QUOTES

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Log in to your Account

The screenshot shows the CCL website's account dashboard. At the top, there is a navigation bar with links for Account, Basket (€11179.26), and Favourites. The CCL logo is in the center, and contact information (NL: +31 30 80 80 205 / PL: +48 221041619) and a search bar are on the right. Below the navigation bar, there are dropdown menus for New, Solar, Energy Storage, EV Charging, Off-Grid Power, Manufacturers, Resource Centre, and Sale. The main content area is titled 'Moje Konto' and includes account information: 'Twoim Account Managerem jest Ania Chytra', 'Szczegóły kontaktu +48 221041619', and a link to 'Napisz do Ani, [klikając tutaj](#)'. To the right, there is a large blue banner with a computer monitor icon, a 'Resource Centre' dropdown menu, and a 'Click here for tips on how to use our new portal' link. Below the banner are three main action tiles: 'QUICK ORDER' (with a shopping cart icon), 'ACTIVE QUOTES' (with a document icon and a blue arrow pointing to the button), and 'FAVOURITES & ORDERING TEMPLATE' (with a document icon).

- Login to your account and you will see your account dashboard with various tiles.
- Click on 'Active Quotes'

Functionality

Home > Quote History

MY QUOTE HISTORY

Listed below is the history of your website quotes. In this section you can convert them into orders.

From Date :		<input type="text"/>	To Date :	<input type="text"/>	<input type="button" value="Search"/>
QUOTE ID	PLACED BY	QUOTE DATE	TYPE	TOTAL	ACTIONS
 37 (Quote)		05-Nov-2020	Quote	€ 1232.40	<input type="button" value="VIEW/PRINT QUOTE"/> <input type="button" value="DELETE QUOTE"/> <input type="button" value="CONVERT TO ORDER"/> <input type="button" value="DOWNLOAD QUOTE"/>
 27 (Quote)		26-Oct-2020	Quote	€ 9610.30	<input type="button" value="VIEW/PRINT QUOTE"/> <input type="button" value="DELETE QUOTE"/> <input type="button" value="CONVERT TO ORDER"/> <input type="button" value="DOWNLOAD QUOTE"/>

- In this area you will see all the quotes you have generated.
- You can see who placed the order along with the ability to View/Print/Download/Delete your quote as well as convert your quote to an order.
- Note quotes are only valid for 30days, pricing is subject to change.

Viewing what is in a quote

QUOTE ID	PLACED BY	QUOTE DATE	TYPE	TOTAL	ACTIONS
47 (Quote)		10-Nov-2020	Quote		VIEW/PRINT QUOTE DELETE QUOTE CONVERT TO ORDER DOWNLOAD QUOTE
PRODUCT	DETAILS	UNIT OF SALE	UNIT OF SALE QTY	QTY	TOTAL
	Solis-MINI-700-4G Solis MINI 4G 700W Solar Inverter - Single Phase	Each	1	24	
	Solis-MINI-1500-4G Solis MINI 4G 1.5kW Solar Inverter - Single Phase	Each	1	2	

- If you prefer to view the quote on screen you can click on the + and expand the quote and view everything within that quote.
- You can't amend a quote once it has been created currently but this is coming soon.